



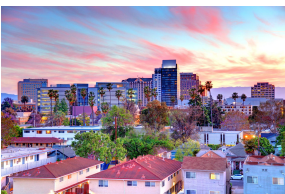
1
TEAM



2
OFFICES



Boston

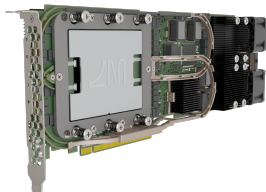


Mountain View

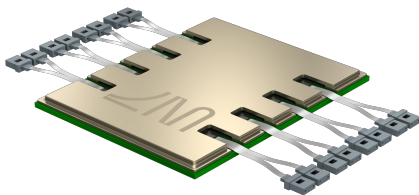
Investors

- GV (Google Ventures)
- Spark Capital
- Matrix Partners
- Viking Global
- Hewlett-Packard Enterprise
- Massachusetts Institute of Technology
- Stanford University

3
PRODUCTS



Envisage



Passage

```

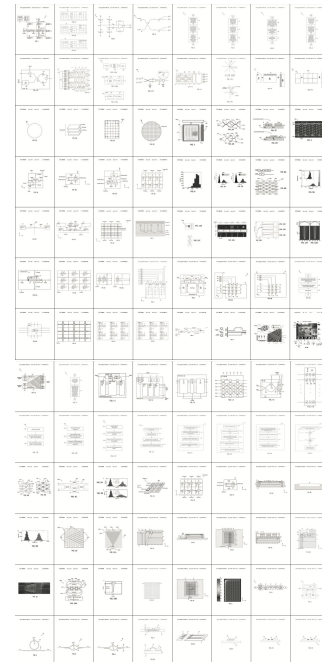
import torch
import torchvision
from megatron.model import BertModel # Megatron-BERT with 1.3B parameters
from huggingface_datasets import load_dataset
def main():
    args = argparse.ArgumentParser()
    model = L1000.models.L1000_BERT(args)
    model = L1000.models.L1000_BERT(args)
    model = L1000.models.L1000_BERT(args)
    model = L1000.models.L1000_BERT(args)
    dataset = torch.utils.data.DatasetFromIterDataset(
        loader = torch.utils.data.IterDataLoader(
            dataset, sampler=sampler, batch_size=args.batch_size,
            dataset_loader_loader=loader)
    )
    outputs = []
    for batch in loader:
        batch = (alen, (L1000.device) for alen in batch)
        outputs.append(model(batch))
    serialisation.metrics(metrics['F1'])
    
```

Idiom

105
EMPLOYEES

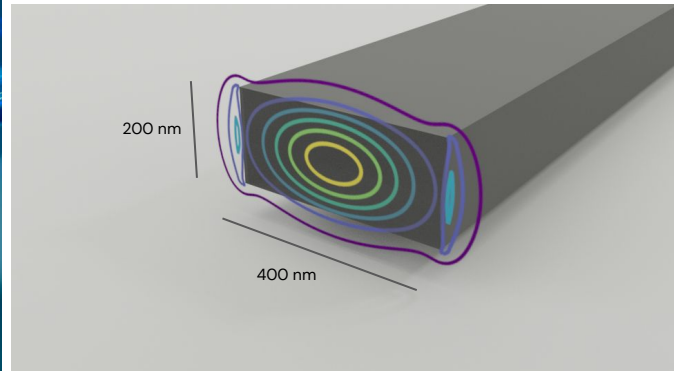
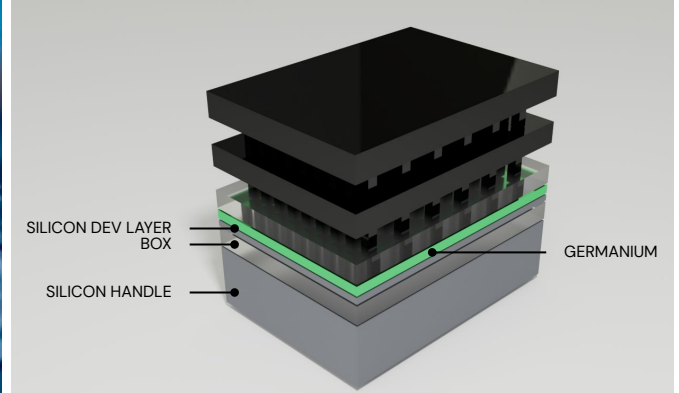
 Nicholas Harris, PhD Founder, CEO	 Darius Bunandar, PhD Founder, Chief Scientist
 Thomas Graham Founder, Biz/Ops	 Richard Ho, PhD VP, HW Engineering
 Ritesh Jain VP, System Engineering	 Ayon Basumallik, PhD VP, SW Engineering
 Steve Klingner VP, Product	 Aravind Kalaiah, PhD Director, ML Science
 Jessie Zhang VP, Finance	 Bob Turner VP, Sales

115
PATENTS



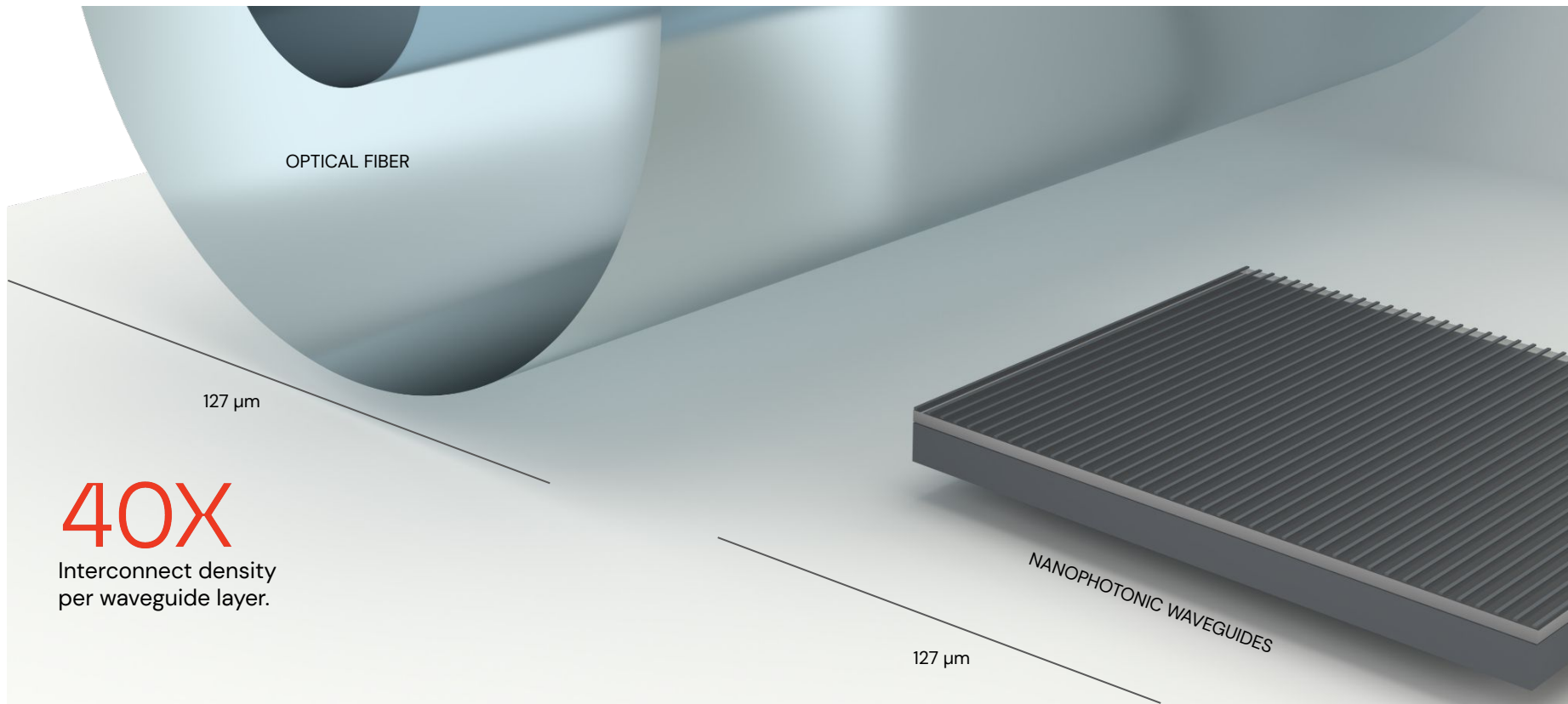
Let's talk about
silicon photonics.

300mm CMOS Fab

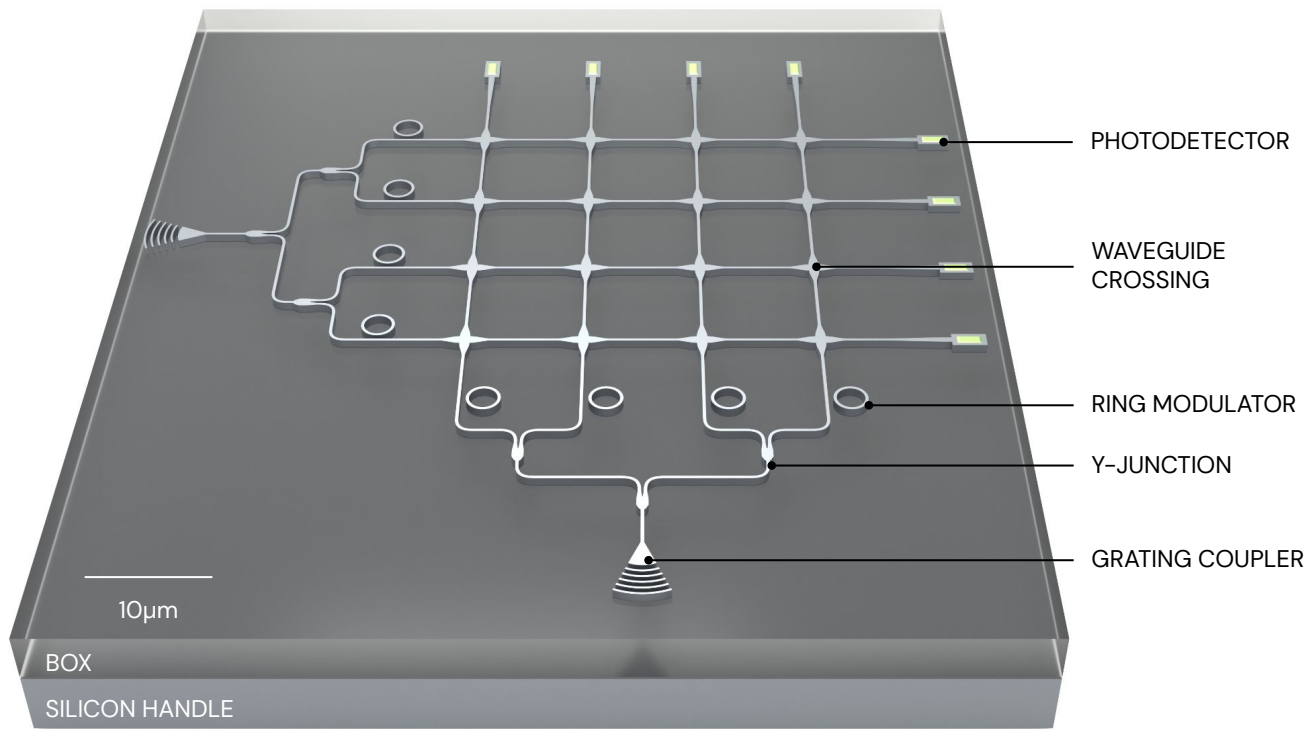


A Sense of Scale

Optical fibers versus nanophotonic waveguides

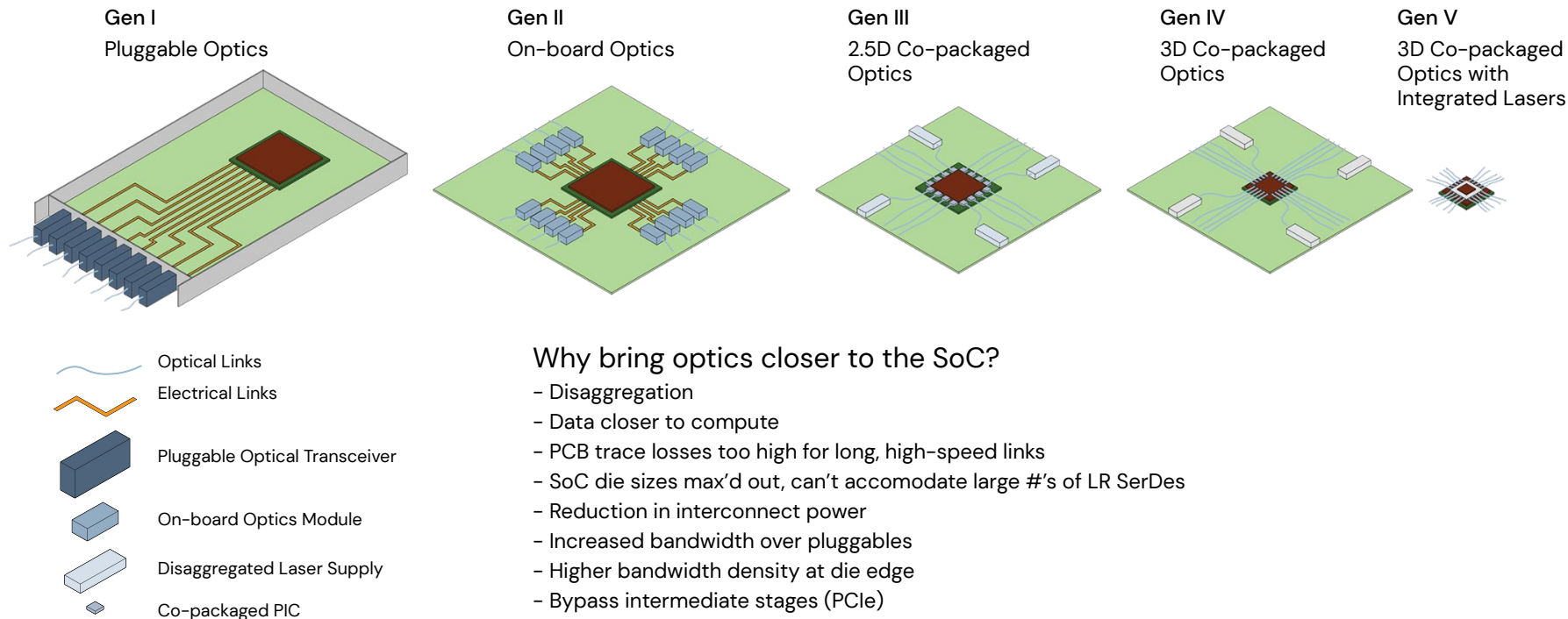


What does silicon photonics look like?



Enabling new communications technologies

Closer and closer to the chip



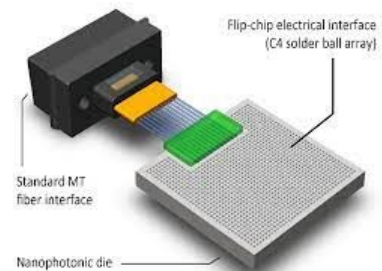
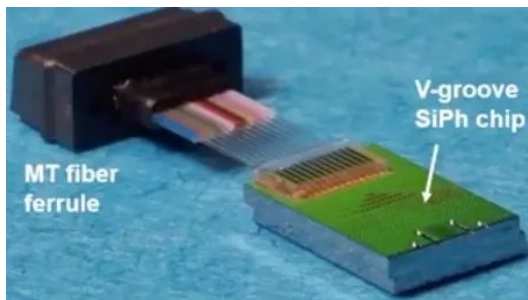
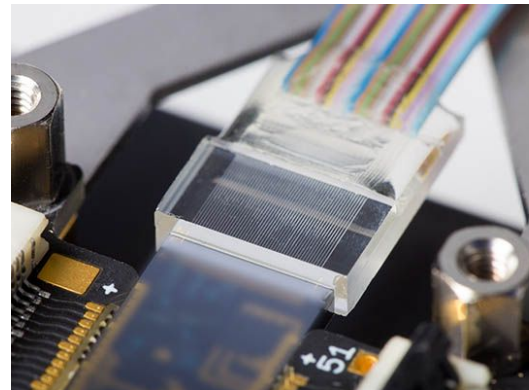
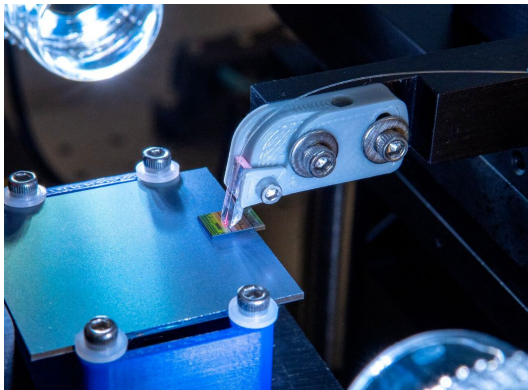
Why bring optics closer to the SoC?

- Disaggregation
- Data closer to compute
- PCB trace losses too high for long, high-speed links
- SoC die sizes max'd out, can't accommodate large #'s of LR SerDes
- Reduction in interconnect power
- Increased bandwidth over pluggables
- Higher bandwidth density at die edge
- Bypass intermediate stages (PCIe)

Challenges at chip and system level with co-packaged optics.

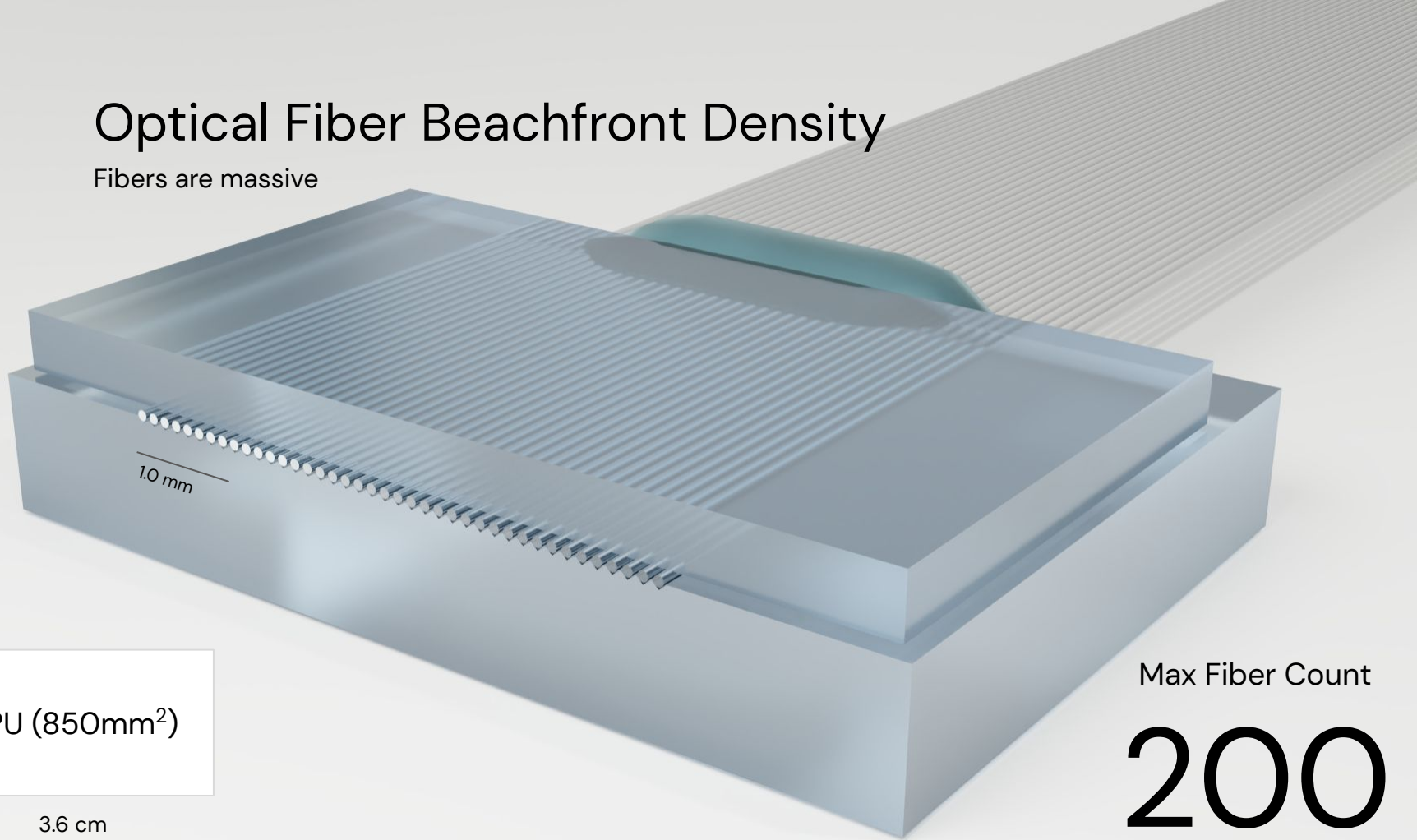
Optical Fiber Attach

Expensive, low throughput



Optical Fiber Beachfront Density

Fibers are massive



2.4 cm

XPU (850mm²)

3.6 cm

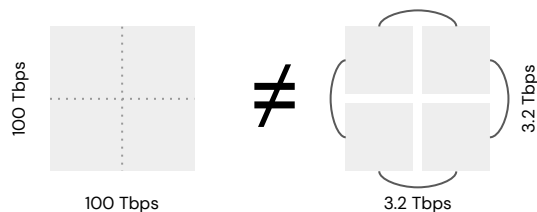
Max Fiber Count

200

Chipllets and Co-packaged Optics

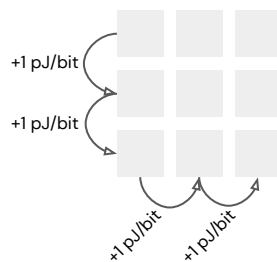
Scaling challenges

CHIPLET BISECTION BANDWIDTH



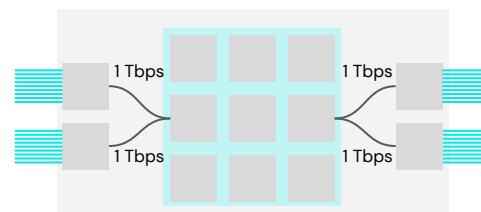
Beachfront and bandwidth are fundamentally linked in chiplet processors. Big chips are at odds with high yield.

MORE HOPS, MORE ENERGY



Each chiplet hop adds to communications energy consumption. Building large chiplet arrays this way will incur significant energy costs.

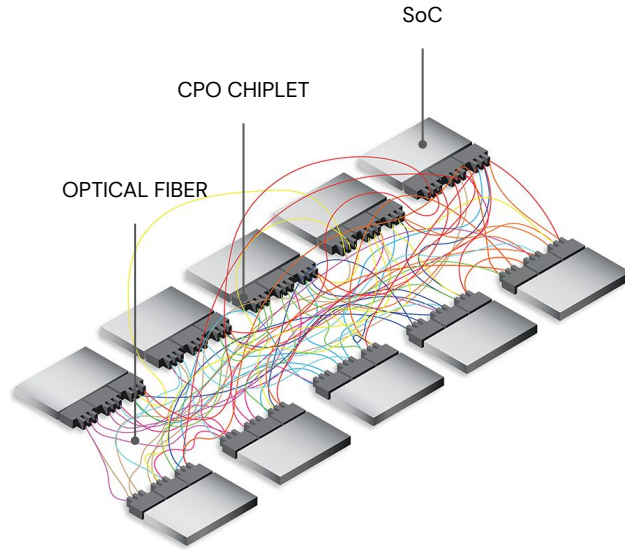
CHIPLET XPU & CPO



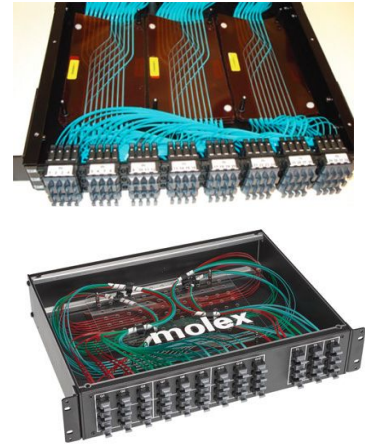
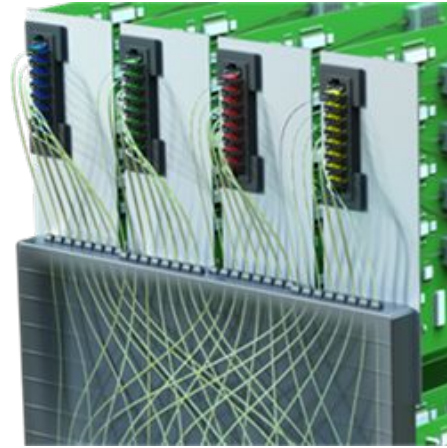
- Fibers have low beachfront density
- More wavelengths, more BW
- Static interconnect

System Level

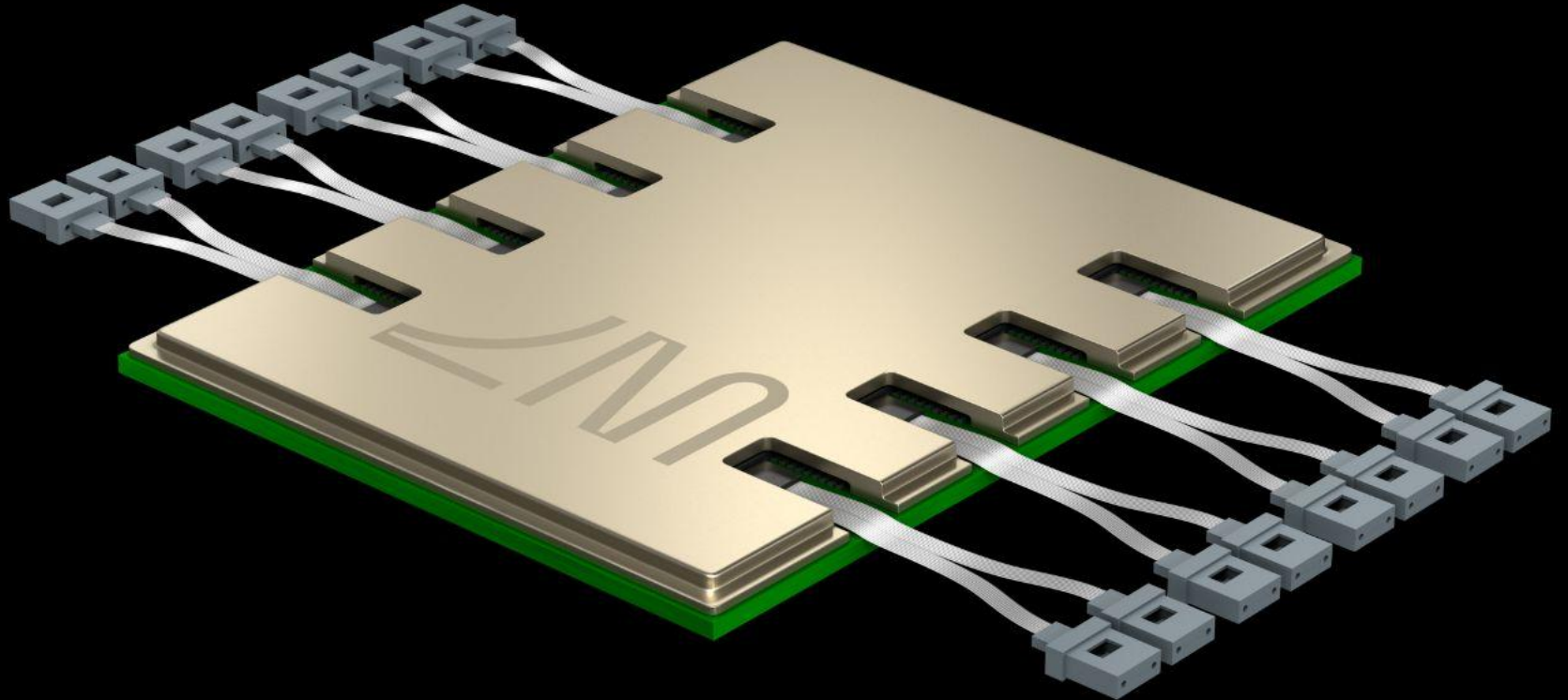
Serviceability, manufacturability, yield

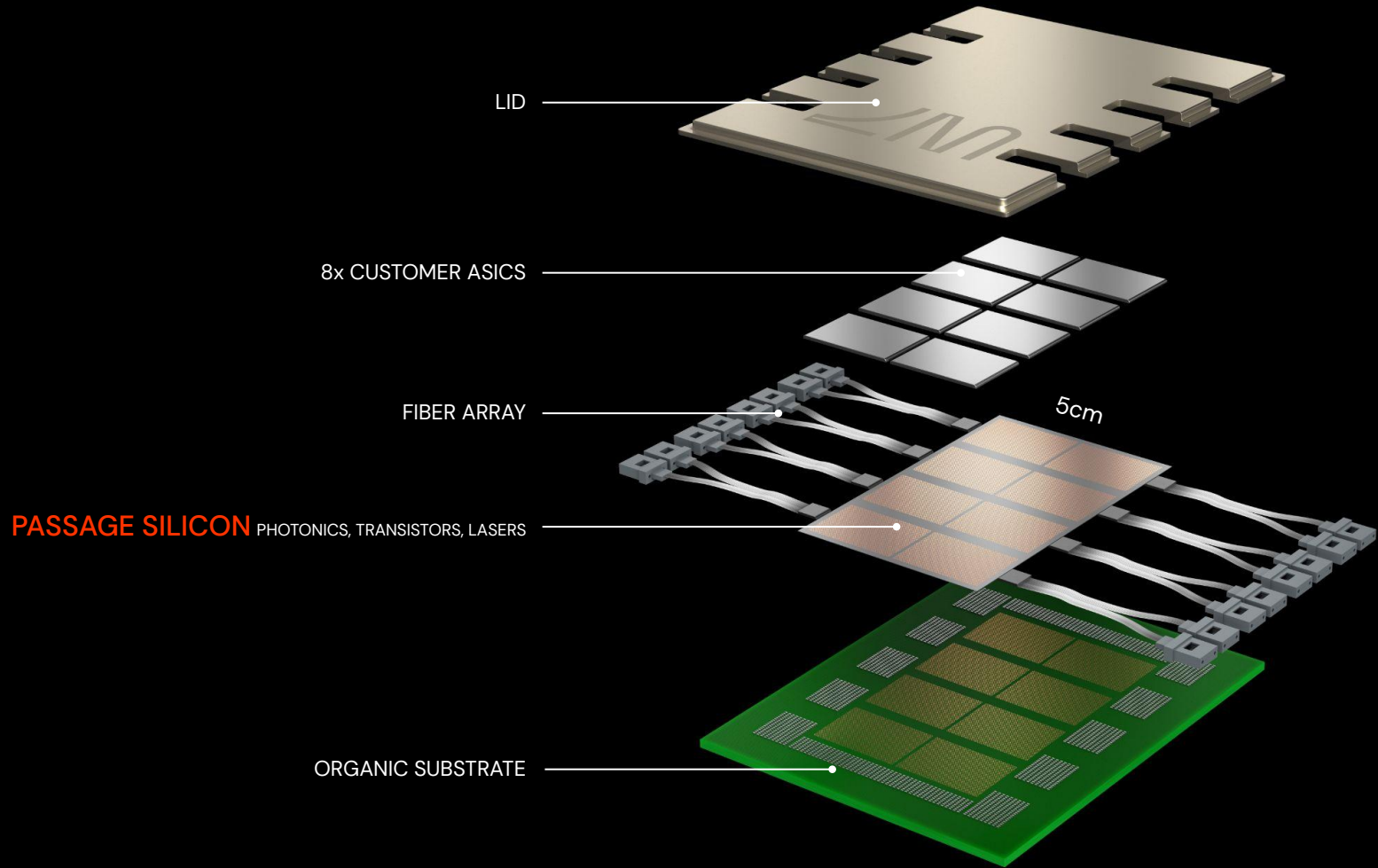


CO-PACKAGED OPTICS ALL-ALL



PASSAGE™





Passage™

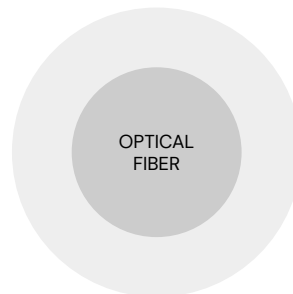
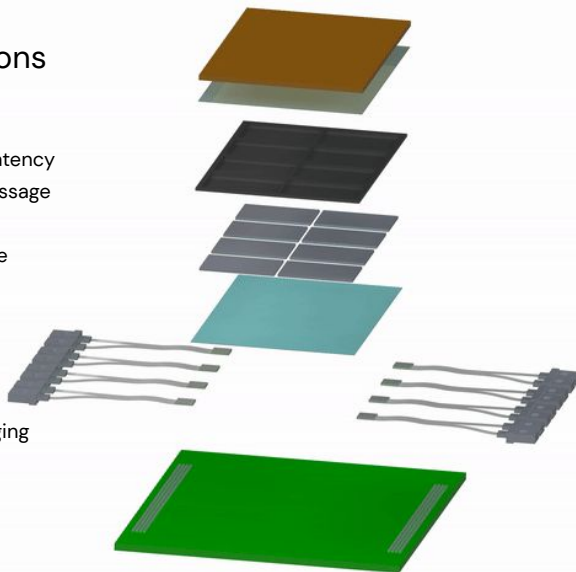
At a high level

Technical Specifications

- Diced from 300mm SOI wafer
- Up to 48 full-reticle tiles
- Single hop anywhere, 2ns max latency
- Up to 768 Tbps per tile intra-Passage
- Up to 128 Tbps per fiber attach
- 1 ms topology programming time

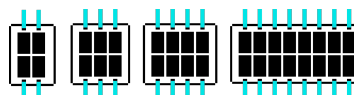
User Experience

- From 8 sockets to 1
- UCle or SERDES interface
- Standard chip-on-wafer packaging
- Supports HBM
- In-the-field repair
- Fewer fiber attaches
- Dynamic status monitoring



PHOTONIC WAVEGUIDES

40x
3um PITCH



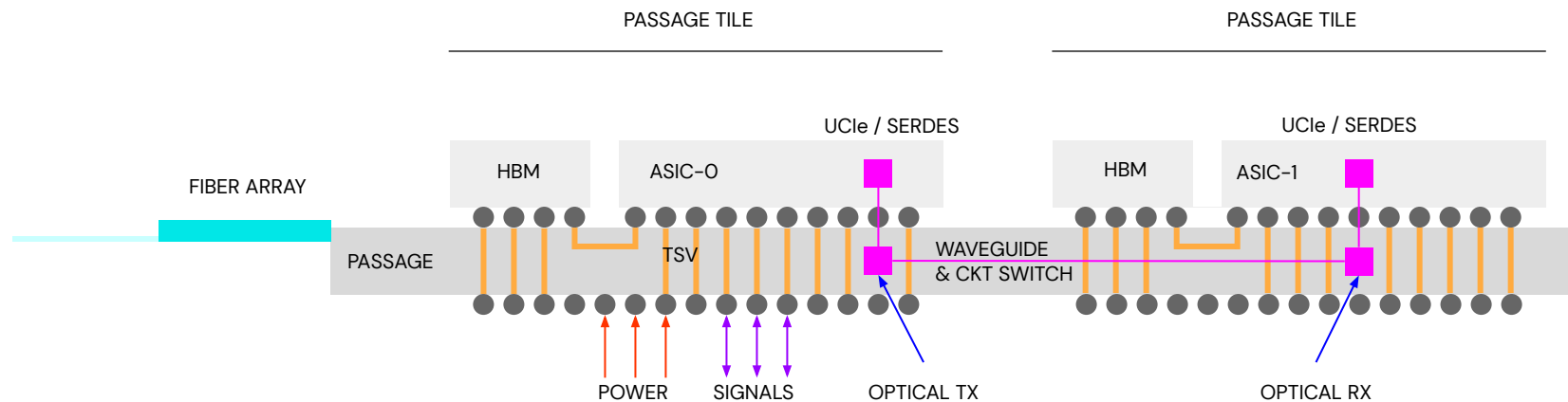
Uniform architecture allows flexible dicing based upon end application



Directly compatible with SERDES PHYs and targeting UCle support 2023.

Cross Section

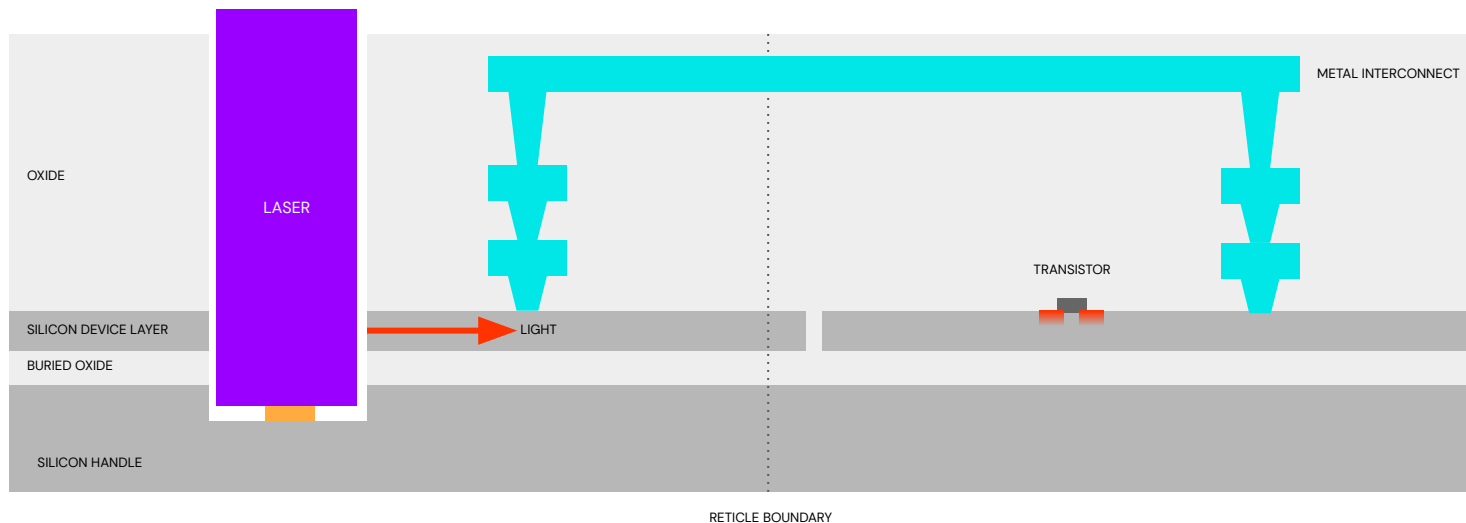
Chip-on-wafer Packaging



Up to 700W of power delivery per tile via TSVs.
Cooling solution depends on tile ASIC TDP.

What Makes It Possible

(Stitching Waveguides and Metal) + (Lasers and Transistors)

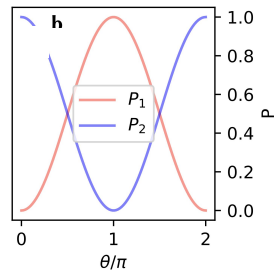
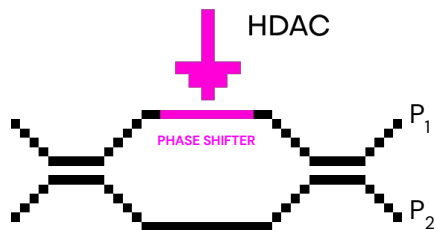


0.004 dB
loss per reticle boundary crossing.

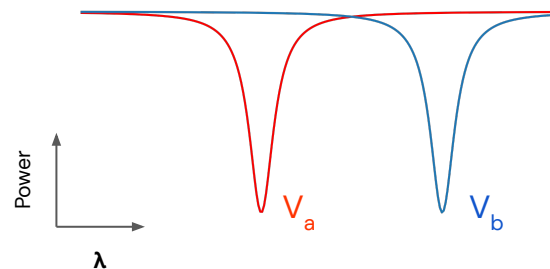
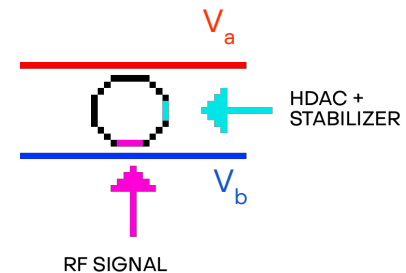
What Makes It Possible

Optical Circuit Switching

MACH-ZEHNDER INTERFEROMETER

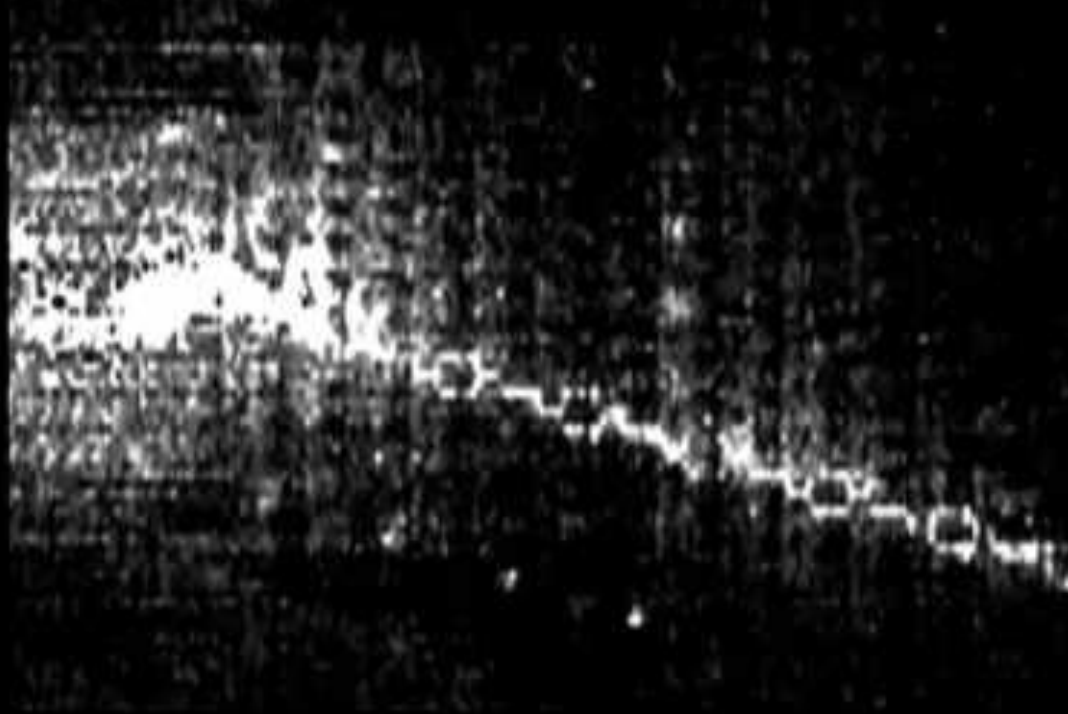


RING RESONATOR



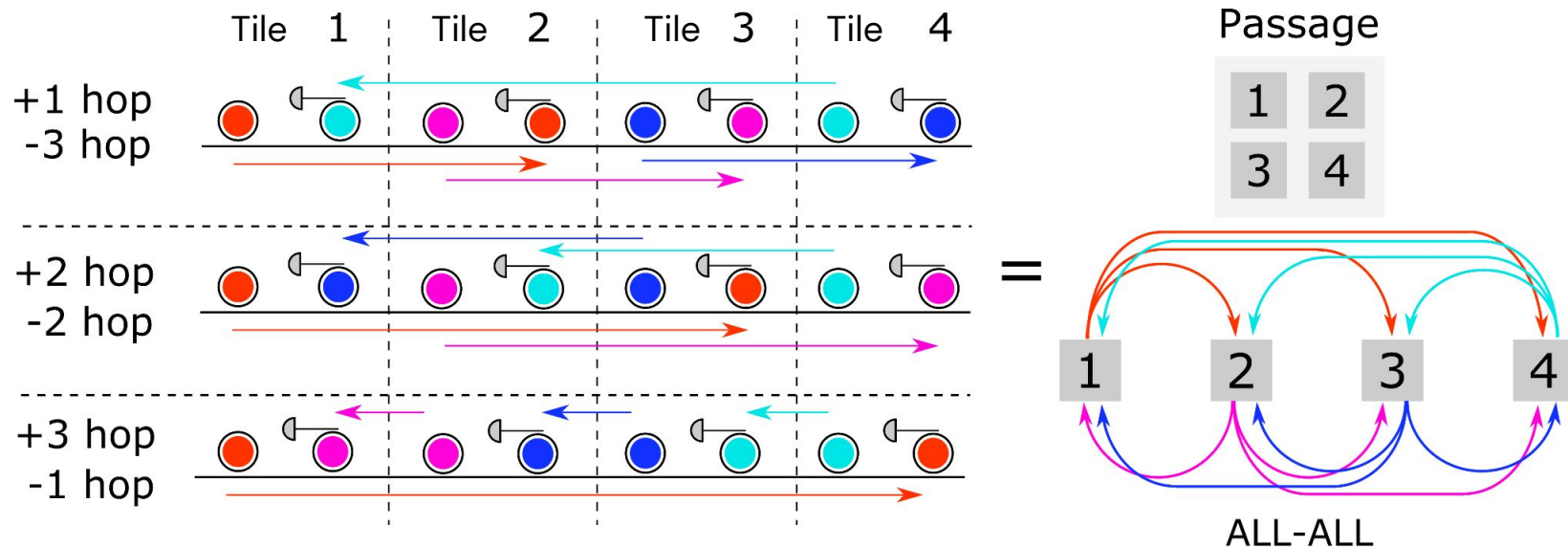
What Does Switching Look Like?

NIR Microscopy of an array of optical circuit switch elements



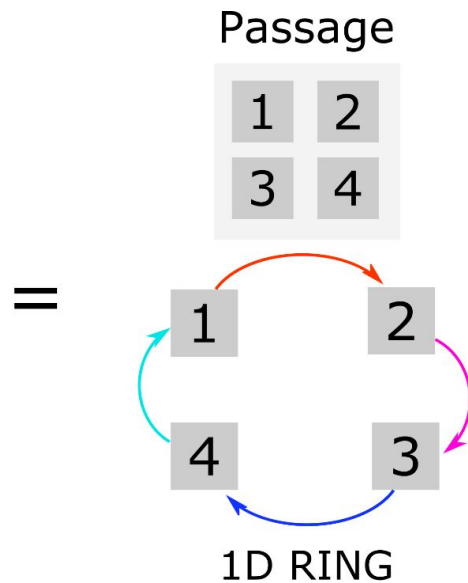
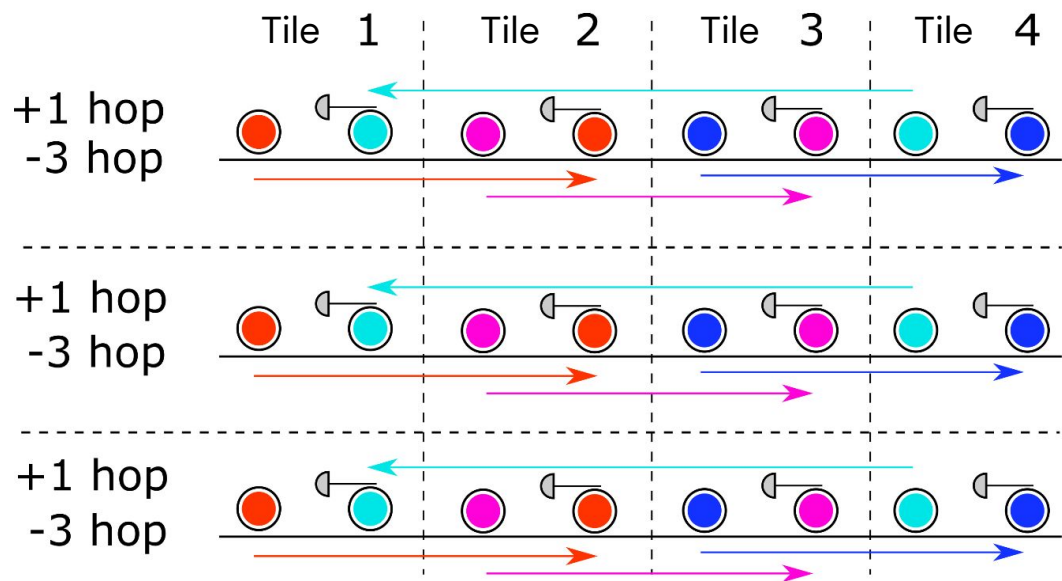
Dynamic Topologies

All-All



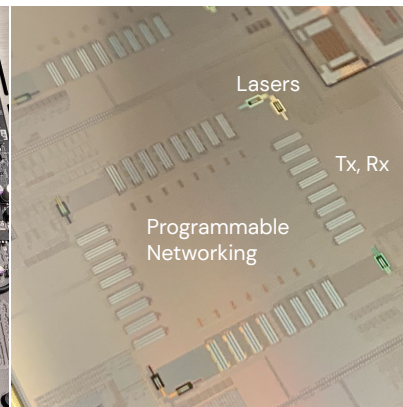
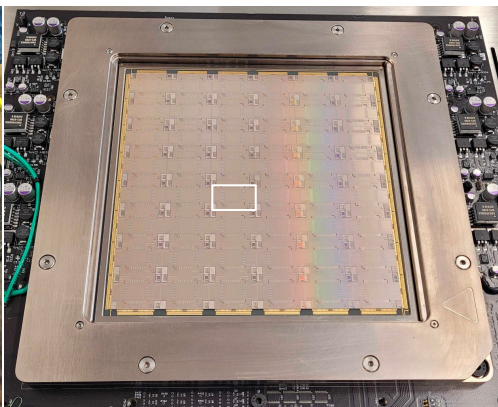
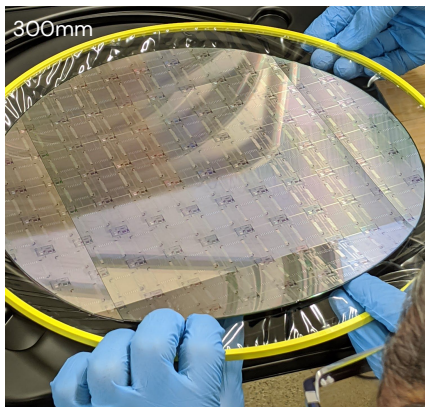
Dynamic Topologies

1-D Ring



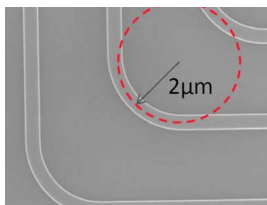
First Silicon Success

The world's first photonic wafer-scale interconnect



Passage™ Alpha Silicon

- <50 Watts
- 32 channels per site, 1,024 Tbps
- 32 Gbps per channel NRZ
- 48 x 800mm² tiles
- 288x 50 mW Lasers
- 6,144 DACs
- 6,144 MZIs
- 150,000 photonic components
- JTAG interface
- Integrated Lasers, transistors, photonics
- Programmable interconnect topologies

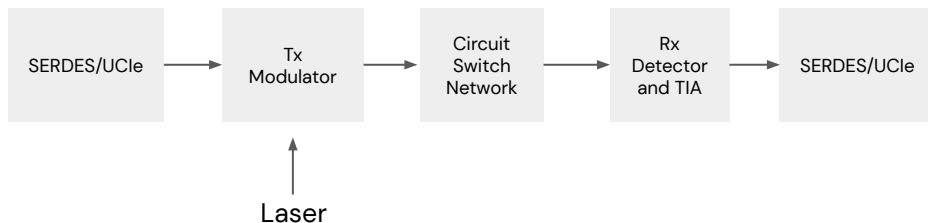


Photonic waveguides with
~4 µm pitch.

Passage™ Alpha Link Performance

Model, loss, and data rates

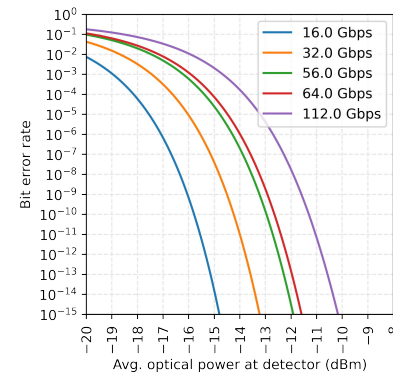
32 links per tile, 32 Gbps per link (NRZ), 48 Tiles → 48 Tbps



Supports high-rate UCle including 16, 32 Gbps

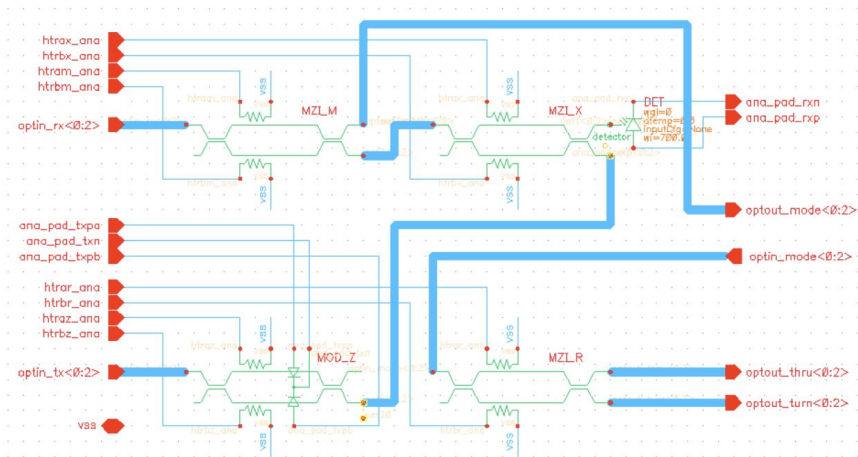
Link Characteristics

- 32 Gbps per channel NRZ
- 5 mW laser power at each Tx
- 0.5 dB/cm waveguide loss
- 0.08 dB per MZI
- 0.028 dB per crossing
- 0.004 dB per reticle crossing
- 1.1 A/W detectors

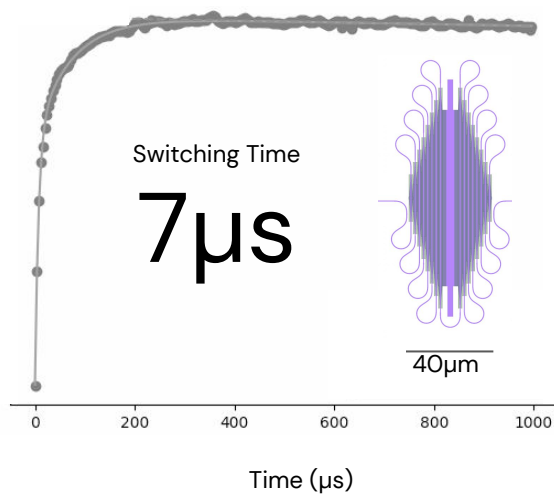


Circuit Switching

Controller and device performance



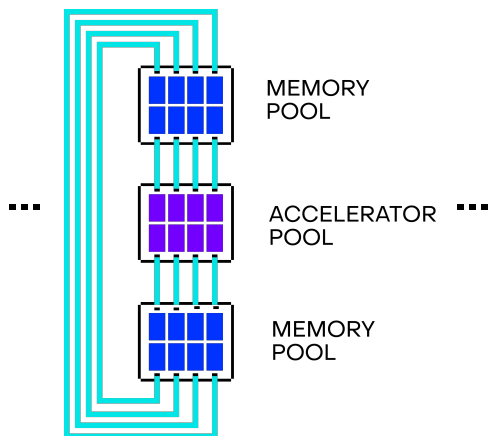
THERMAL PHASE SHIFTER STEP RESPONSE



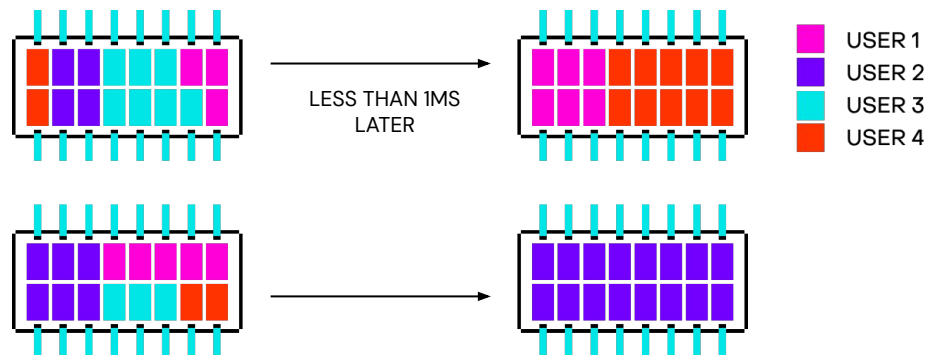
Solutions LM is Driving

A variety of applications

DISAGGREGATION



DYNAMIC COMPUTE ALLOCATION & AIR GAP ISOLATION



THANK YOU

